TEXAS STATE VITA

I. Academic/Professional Background

A. Name and Title

Name: Kathy Moffitt Title: Professor of Instruction

B. Educational Background

Degree	*Year*	*University*	*Major*	*Thesis/Dissertation*
MACY	1994	Texas State University	Accounting	
BBA	1988	Texas State University	Accounting	

C. University Experience

Position	*University*	*Dates*
Professor of Instruction, Department of Accounting	Texas State University. San Marcos, United States	September 2024 - Present
Senior Lecturer, Department of Accounting	Texas State University. San Marcos, United States	August 2022 - September 2024
Lecturer, Department of Accounting	Texas State University. San Marcos, United States	August 2006 - July 2022
Lecturer, Department of Accounting	Texas State University. San Marcos, TX, United States	August 2005 - December 2005
Lecturer--Adjunct faculty	Austin Community College. Austin, TX, United States	January 1995 - May 1997
Lecturer--Adjunct faculty, Department of Accounting	Texas State University-San Marcos. San Marcos, TX, United States	August 1995 - May 1996
Lecturer--Adjunct faculty	San Antonio College. San Antonio, TX, United States	August 1995 - December 1995

D. Relevant Professional Experience

Position	*Entity*	*Dates*
Financial Analyst--part time	Budget Office, Texas State University, San Marcos, TX, United States	2002 - 2006
Assistant Director of Budgeting	Budget Office, Southwest Texas State University, San Marcos, TX, United States	1998 - 2000
Assistant Director of Auxiliary Services	Auxiliary Services, Southwest Texas State University, San Marcos, United States	1996 - 1998
Assistant Director of Internal Audit	Office of Internal Audit, Southwest Texas State University, San Marcos, TX, United States	1996
Director of Aquarena Springs	Vice President of Finance and Support Services, Southwest Texas State University, San Marcos, TX, United States	1995 - 1996
Assistant Director of Internal Audit	Office of Internal Audit, Southwest Texas State University, San Marcos, TX, United States	1992 - 1995
Accountant II	Finance Department, City of San Marcos, San Marcos, TX, United States	1992
Inventory Accountant	Coca Cola Bottling Company of the Southwest, San Antonio, TX,	1990 - 1992

Senior Accountant	United States Ernst & Young, San Antonio, TX, United States	June 1988 - October 1990

E. Other Professional Credentials (licensure, certification, etc.)

Certified Internal Auditor, Institute of Internal Auditors. (1993 - Present).

Certified Public Accountant, Texas State Board of Public Accountancy. (July 31, 1990 - Present).

II. TEACHING

A. Teaching Honors and Awards:

Award / Honor Recipient: 2023 McCoy College of Business Presidential Distinction Award for Excellence in Teaching.
March 1, 2023

Award / Honor Recipient: Nominated for Panhellenic Council Professor Appreciation for October 2020, Panhellenic Council.
October 27, 2020

Award / Honor Recipient: Foundations of Excellence, Texas State University Student Foundation.
October 16, 2019

Award / Honor Recipient: 2017 McCoy College of Business Administration College Achievement Award Award for Excellence in Teaching.
August 2017

Award / Honor Recipient: Advisory Board Faculty Engagement Award, Department of Accounting Advisory Board.
April 20, 2017

Award / Honor Recipient: SLAC Business Professor of the Month, Student Learning Assistance Center.
October 2016

Award / Honor Recipient: Graduating Student Recognition, Vice President for Student Affairs.

July 20, 2016
July 20, 2016
February 15, 2016
February 15, 2016
July 13, 2015
July 3, 2014
August 6, 2013
August 6, 2013
March 21, 2013
August 20, 2012
July 11, 2012
February 17, 2012
February 17, 2012
February 17, 2012
July 1, 2011
July 1, 2011
February 9, 2011
February 9, 2011
July 14, 2010
July 14, 2010

Award / Honor Recipient: Selected as a Favorite Professor of Alpha Chi, Alpha Chi.
April 22, 2016

Award / Honor Recipient: 2015 Part Time Faculty Award for Excellence in Teaching--Adjuct Faculty Committee and Faculty Senate.
August 2015

Award / Honor Recipient: Selected as a Favorite Professor of Blanco Hall Resident Assistant, Blanco Hall--Texas State University.
November 23, 2014

Award / Honor Recipient: Transfer Student Appreciation, Retention Management and Planning.
July 3, 2014

Award / Honor Recipient: 2014 Nominee for Part-Time Faculty Excellence in Teaching Award.
April 2014

Award / Honor Recipient: 2013 McCoy College of Business Administration Runner Up for the Presidential Award for Excellence in Teaching.
August 2013

Award / Honor Recipient: Chi Omega Faculty Fiesta Favorite Professor, Chi Omega.
October 12, 2010

Award / Honor Recipient: 2010 McCoy College of Business Administration Nominee for a Presidential Award for Excellence in Teaching.

August 2010

Award / Honor Recipient: Transfer Student Appreciation, Vice President for Student Affairs.
August 3, 2010

Award / Honor Recipient: 2009 Alpha Delta Phi Scholarship Banquet--Favorite Professor, Alpha Delta Phi.
November 23, 2009

Award / Honor Recipient: 2008 McCoy College of Business Administration Runner Up for the Presidential Award for Excellence in Teaching.
August 2008

B. Courses Taught:

Texas State University:

ACC 2301 - ACC IN ORG & SOCTY

ACC 2361 - INTRO TO FIN ACC

ACC 2362 - INTRO TO MGRL ACCTNG

ACC 3305 - FINANCIAL ACCT AND REPORTING

ACC 3313 - INTERMED ACCT I

ACC 5323 - ACCOUNTING DATA ANALYTICS

C. Directed Student Learning (i.e. theses, dissertations, exit committees, etc.):

Faculty Member for Honors Contract Course ACC 3305 Financial Accounting and Reporting, Faculty Member for Honors Contract Course ACC 3305 Financial Accounting and Reporting, "Honors Contract Course ACC 3305 Financial Accounting and Reporting", Status: Completed. (August 23, 2022 - December 9, 2022). Accounting, Texas State University.
Student(s): Elisabeth Roach, Undergraduate, BBA.

Second Reader, Honor's Thesis, "Cybersecurity in the Undergraduate Business Curriculum", Status: Completed. (August 23, 2022 - December 5, 2022).
Student(s): Nia Moffett, Undergraduate, BBA.

F. Other:

This item also included in Faculty Development

Attended TQL Campus Partner Open House; activities included Meet & Greet with Office Leader, Tour of Office, Job Shadow with Sales Rep, and Networking with Alumni. (May 15, 2016 - August 31, 2016).

This item also included in Faculty Development

Attended USAA University Relations Texas State Faculty Visit; activities included presentations by Corporate Finance, Information Technology, Claims, Financial Planning & Advice as well as a break out session with Corporate Finance , a tour of the USAA campus, and lunch with Recruiting Coordinator. (May 15, 2016 - August 31, 2016).

G. Teaching Professional Development Activities Attended

Continuing Education Program, "2025 Accounting Education Conference," Texas Society of Certified Public Accountants, Austin, TX, United States. (September 19, 2025 - September 20, 2025).

Continuing Education Program, "2024 Accounting Education Conference," Texas Society of Certified Public Accountants, San Antonio, TX, United States. (October 18, 2024 - October 19, 2024).

Accounting Department, "Accounting Awards Ceremony," Texas State University, San Marcos, TX, United States. (April 18, 2024).

Continuing Education Program, "2023 Accounting Education Conference," Texas Society of Certified Public Accountants, Austin, TX, United States. (October 27, 2023 - October 28, 2023).

Accounting Department, "McCoy Scholarship Awards Ceremony," Texas State University, San Marcos, TX, United States. (September 22, 2023).

Continuing Education Program, "2022 Accounting Education Conference," Texas Society of Certified Public Accountants, Dallas, TX, United States. (September 30, 2022 - October 1, 2022).

Accounting Department, "Accounting Excellence Awards Banquet," Texas State University, San Marcos, TX, United States. (April 21, 2022).

Continuing Education Program, "Gleim Webinar: Helpful Classroom Tools," Gleim. (July 23, 2020).

Workshop, "Flexing Classroom Technology for Hybrid Instruction," Texas State University, San Marcos, TX, United States. (July 23, 2020).

Workshop, "Getting Started with Zoom," Texas State University, San Marcos, TX, United States. (July 20, 2020).

Workshop, "Zoom for Faculty," Texas State University, San Marcos, TX, United States. (July 20, 2020).

Continuing Education Program, "Teaching On-Line at TxState," Texas State University, San Marcos, United States. (May 7, 2020).

Continuing Education Program, "McGraw Hill Connect + Proctorio Integration webinar," McGraw Hill, New York, NC, United States. (April 21, 2020).

Workshop, "Honors Faculty Development Workshop," Texas State University, San Marcos, TX, United States. (December 11, 2019).

Accounting Club, "7th Annual EY Etiquette Dinner," Texas State University, San Marcos, TX, United States. (October 15, 2019).

Continuing Education Program, "2019 Accounting Education Conference in Austin," Texas Society of CPAs, Dallas, TX, United States. (October 4, 2019 - October 5, 2019).

Seminar, "Video Production Room Information Session," Texas State University, San Marcos, TX, United States. (April 26, 2019).

Interaction with Accounting Professional, "Classroom Visit Guest Speaker Karen Carroll," Texas State University, San Marcos, TX, United States. (October 26, 2018).

Accounting Club, "6th Annual EY Etiquette Dinner," Texas State University, San Marcos, TX, United States. (October 18, 2018).

Accounting Club, "Fall 2018 Public Accounting Panel," Texas State University, San Marcos, TX, United States. (October 4, 2018).

Seminar, "McCoy Video Lunch and Learn," Texas State University, San Marcos, TX, United States. (April 27, 2018).

III. SCHOLARLY/CREATIVE

A. Works in Print (including works accepted, forthcoming, in press):

2. Articles:

a. Refereed Journal Articles:

Proschko, C. R., & Moffitt, K. A. (2019). “Hands-On Tax Experience for Students--A University-Sponsored Volunteer Income Tax Assistance (VITA) Clinic.” *New Accountant*, (780), 4; 16.

Moffitt, K., & Proschko, C. (2016). Accounting Refresher Workshop--Does Your Campus Need One? *New Accountant*, (770), 9;17–18. Retrieved from http://www.renpublishing.com/NewAccountant_Online_%20770.pdf http://www.renpublishing.com/NewAccountant_Online_%20770.pdf Accounting Refresher Workshop -1.pdf

Moffitt, K., Eure, D., & Montondon, L. (2013). Cheating--Beyond the Cheat Sheet. *New Accountant*, (756/757 Double Issue), 4. 35. Retrieved from http://www.newaccountantusa.com/New_Accountant_756-57-ENHANCED.pdf http://www.newaccountantusa.com/New_Accountant_756-57-ENHANCED.pdf Cheating-Beyond the Cheat Sheet New Accountant Article-1.docx

Moffitt, K., Butler, J., & Montondon, L. (2008). Making the transition from practitioner to faculty: Seven tips for success. *Today’s CPA*, *36*(3), 30–34.

3. Conference Proceedings:

a. Refereed Conference Proceedings:

Montondon, L., & Moffitt, K. (2011). Relationship of Course Grades to Pre-test and Post-test Scores. Houston, TX, USA: American Accounting Association Southwest Region.

Montondon, L., & Moffitt, K. (2009). Course Assessment: Pre-test and Post-test. American Accounting Association Southwest Region.

Montondon, L., Moffitt, K., & Butler, J. (2007). An integrated financial managerial instructional case. United States: American Accounting Association Southwest Region.

5. Reports:

Morris, R., Montondon, L., & Moffitt, K. (2012). *Examining Engineering Costs for Development of Highway Projects* (Vol. 0–6730–1, p. 50). Austin, TX, USA: TxDOT.

B. Works Not in Print:

1. Papers Presented at Professional Meetings:

Conn, C. T., Moffitt, K. (co-author), Moffett, N. (co-presenter), Annual Meeting: AAA-SW 2023, "Reading, Writing & Cybersecurity," American Accounting Association - Southwest Region, Houston, TX. (March 10, 2023).
aaa-sw-23-program-1.docx

2. Invited Talks, Lectures, and Presentations:

Moffitt, K. (Presenter & Author), Eure, D. (Presenter & Author), 38th Accounting Education Conference, "Beyond the Cheat Sheet," Texas Society of CPAs, Austin, TX. (October 26, 2012).

Eure, D. (Presenter & Author), Moffitt, K. (Presenter & Author), Otto, V. (Presenter & Author), 34th Accounting Educators Conference, "Dishonesty in the Classroom," Texas Society of CPAs, Austin, TX. (November 6, 2010).

4. Workshops:

Moffitt, K. A., "To support student success, we have developed an on-line presentation for students enrolling in ACC 3313. Suggested practice exercises and solutions were posted to TRACS the first week of classes. A question and answer session was held in the evening during the second week of classes for student discussions. The purpose of the exercise was to refresh/utilize knowledge of accounting basics using prepared practice material.," Texas State University Accounting Department and Beta Alpha Psi. (January 24, 2017).

Moffitt, K. A., "To support student success, we have developed a new half-day workshop to be held the week prior to each fall and spring semester. It will be available to add student enrolling ACC 3313 and will1) Refresh/utilize knowledge of accounting basics using prepared practice material, and2) Provide information regarding career paths and job search process,," Texas State University Accounting Department and Beta Alpha Psi. (August 26, 2016).

Moffitt, K. A., "To support student success, we have developed a new half-day workshop to be held the week prior to each fall and spring semester. It will be available to add student enrolling ACC 3313 and will1) Refresh/utilize knowledge of accounting basics using prepared practice material, and2) Provide information regarding career paths and job search process,," Texas State University Accounting Department and Beta Alpha Psi. (January 15, 2016).

Moffitt, K. A., "To support student success, we have developed a new half-day workshop to be held the week prior to each fall and spring semester. It will be available to add student enrolling ACC 3313 and will1) Refresh/utilize knowledge of accounting basics using prepared practice material, and2) Provide information regarding career paths and job search process,," Texas State University Accounting Department and Beta Alpha Psi. (August 21, 2015).

Moffitt, K. A., "To support student success, we have developed a new one-day workshop to be held the week prior the fall semester. It will be available to students enrolling ACC 3313 and will1) Refresh/utilize knowledge of accounting basics using prepared practice material, 2) Provide information regarding career paths and job search process,3) Provide time management tools and4) Provide opportunity for students to practice oral presentation skills," Texas State University Accounting Department and Beta Alpha Psi. (January 16, 2015).

5. Other Works not in Print:

b. Works "in progress":

Journal Articles:

Conn, C., Moffitt, K., West, A., & Moffett, N. (In Preparation; Not Yet Submitted). Cybersecurity: An Urgent Need for the Business & Accounting Curriculum. *(to Be Determined)*.

c. Other Works Not in Print:

Posters:

Montondon, L., Butler, J., Moffitt, K., Annual meeting, "Financial and managerial accounting: an Integrated problem," American Accounting Association. (August 2007).

C. Scholarly / Creative Grants and Contracts:

4. Submitted, but not Funded, Internal Grants and Contracts:

Moffitt, Kathleen (Co-Principal), Montondon, Lucille (Co-Principal). Bridge to a Success Accounting Career, Equity and Access Committee Texas State University, Texas State University, $2,620.00. (Submitted: October 2, 2014, Funded: January 16, 2015). Grant.

E. Scholarly / Creative Professional Development Activities Attended:

Continuing Education Program, "Professional Issues November 5, 2025," Acctofi--TXCPA Education Foundation, Addison, TX, United States. (November 5, 2025).

Maintenance of Certified Internal Auditor Designation, "CIA," The Institute of Internal Auditors, Altamonte Springs, FL, United States. (October 3, 2025).

Continuing Education Program, "The sun hasn't set just yet: Leveraging energy incentives under the new tax law," CPAacademy.Org, Denver, CO, United States. (September 24, 2025).

Accounting Department, "Meet the Firms," Texas State University, San Marcos, TX, United States. (September 17, 2025).

Continuing Education Program, "Business Tax Foundations," LinkedIn Learning, Sunnyvale, CA, United States. (September 15, 2025).

Continuing Education Program, "Master Class Express--Fundamentals of a Grown Mindset--Virtual Classroom," Ernst & Young, Cleveland, OH, United States. (September 10, 2025).

Continuing Education Program, "S Corporations vs. LLC: Similarities and differences," CPAacademy.Org, Denver, CO, United States. (September 10, 2025).

Continuing Education Program, "Regulatory Compliance Auditing: Techniques & Best Practices," CPAacademy.Org, Denver, CO, United States. (June 13, 2025).

Continuing Education Program, "Staying Ahead in Digital Tax: IRS regulatory Updates and Best Practices," CPAacademy.Org, Denver, CO, United States. (June 13, 2025).

Continuing Education Program, "Handling An International Tax Assessment: Form 5471," CPAacademy.Org, Denver, CO, United States. (June 12, 2025).

Continuing Education Program, "When your entity does not protect you--and how to protect yourself," TXCPA Education Foundation, Addison, TX, United States. (June 12, 2025).

Continuing Education Program, "Transfer Pricing and Tariff Savings Strategies," CPAacademy.Org, Denver, CO, United States. (June 10, 2025).

Continuing Education Program, "How Non-Techy Accountants Protect Their Data Without Breaking the Budget," CPAacademy.Org, Denver, CO, United States. (June 9, 2025).

Continuing Education Program, "Use the IRS to get the IRS out of your retirement," CPAacademy.Org, Denver, CO, United States. (June 9, 2025).

Continuing Education Program, "Financial Accounting Foundations," LinkedIn Learning, Sunnyvale, CA, United States. (June 8, 2025).

Continuing Education Program, "Master Class Express--Fundamentals of Smart Thinking--Virtual Classroom," Ernst & Young, Cleveland, OH, United States. (May 28, 2025).

Continuing Education Program, "Professional Issues Update - May 7, 2025," TXCPA Education Foundation, Addison, TX, United States. (May 7, 2025).

Continuing Education Program, "Financial Accounting Part 1," LinkedIn Learning, Sunnyvale, CA, United States. (May 5, 2025).

Continuing Education Program, "Running a profitable business: Understanding cash flow," LinkedIn Learning, Sunnyvale, CA, United States. (April 27, 2025).

Continuing Education Program, "Corporate Finance: Environmental, Social, and Governance (ESG)," LinkedIn Learning, Sunnyvale, CA, United States. (April 25, 2025).

Continuing Education Program, "Corporate Finance Foundations," LinkedIn Learning, Sunnyvale, CA, United States. (April 21, 2025).

Continuing Education Program, "Introduction to Business Analytics," LinkedIn Learning, Sunnyvale, CA, United States. (April 21, 2025).

Continuing Education Program, "Ethics for Texas CPA 2024-2025," TXCPA CPE Foundaiton, Addison, TX, United States. (April 7, 2025).

Maintenance of Certified Public Accountants License, "CPA License Renewal," Texas State Board of Public Accountancy, Austin, TX, United States. (February 21, 2025).

Accounting Department, "Winter Fest," Texas State University, San Marcos, TX, United States. (February 4, 2025).

Maintenance of Certified Internal Auditor Designation, "CIA," The Institute of Internal Auditors, Altamonte Springs, FL, United States. (October 28, 2024).

Interaction with Accounting Professionals, "Dinner with Grant Thornton recruiters," Texas State University, San Marcos, TX, United States. (October 10, 2024).

Continuing Education Program, "CIA Ethics," Gleim Publications, Gainesville, FL, United States. (October 7, 2024).

Continuing Education Program, "Equity Compensation: Taxation and Planning," TXCPA Education Foundation, Addison, TX, United States. (August 5, 2024).

Continuing Education Program, "EYARC Experience 2 Introductory finanical mini cases," Ernst & Young, Cleveland, OH, United States. (August 2, 2024).

Continuing Education Program, "EYARC Experience 1 Inquiry (tax and audit), prompt engineering, deepfakes, etc.," Ernst & Young, Cleveland, OH, United States. (July 26, 2024).

Continuing Education Program, "Texas Taxes: 2024 Quarterly Update Q2," TXCPA Education Foundation, Addison, TX, United States. (July 25, 2024).

Continuing Education Program, "Cybersecurity Preparedness for CPAs," Becker Professional Education, St. Louis, MO, United States. (July 17, 2024).

Continuing Education Program, "Talent Pipeline and Licensure Update," TXCPA Education Foundation, Addison, TX, United States. (June 20, 2024).

Continuing Education Program, "Leadership Ethics," LinkedIn Learning, Sunnyvale, CA, United States. (June 9, 2024).

Continuing Education Program, "Data-Driven Decision-Making for the Real World," LinkedIn Learning, Sunnyvale, CA, United States. (June 8, 2024).

Continuing Education Program, "Preparing for Successful Communication," LinkedIn Learning, Sunnyvale, CA, United States. (June 8, 2024).

Continuing Education Program, "Finance Foundations: Income Taxes," LinkedIn Learning, Sunnyvale, CA, United States. (June 5, 2024).

Continuing Education Program, "Professional Issues Update--May 16, 2024," TXCPA Education Foundation, Addison, TX, United States. (May 16, 2024).

Continuing Education Program, "Accounting for Inventories," Gleim Publications Inc, Gainesville, FL, United States. (April 27, 2024).

Continuing Education Program, "Forensic Accounting: A Fraud Emphasis," Gleim Publications Inc, Gainesville, FL, United States. (April 26, 2024).

Continuing Education Program, "Preparation of a Statement of Cash Flows," Gleim Publications Inc, Gainesville, FL, United States. (April 8, 2024).

Continuing Education Program, "Removing Noise and Bias from Strategic Decision Making," LinkedIn Learning, Sunnyvale, CA, United States. (April 8, 2024).

Continuing Education Program, "Working from Home: The Home Office Deduction (2023)," Gleim Publications Inc, Gainesville, FL, United States. (April 8, 2024).

Maintenance of Certified Public Accountants License, "CPA License Renewal," Texas State Board of Public Accountancy, Austin, TX, United States. (February 12, 2024).

Accounting Department, "Winter Fest," Texas State University, San Marcos, TX, United States. (February 1, 2024).

Interaction with Accounting Professionals, "Dinner with EY professionals," Texas State University, San Marcos, TX, United States. (October 23, 2023).

Accounting Club/Career Services, "Fall 2023 Meet the Firms," Texas State University, San Marcos, TX, United States. (October 6, 2023).

Interaction with Accounting Professionals, "Dinner with Grant Thornton recruiters," Texas State University, San Marcos, TX, United States. (October 5, 2023).

Continuing Education Program, "CIA Ethics," Gleim Publications Inc, Gainesville, CA, United States. (October 4, 2023).

Maintenance of Certified Internal Auditor Designation, "CIA," The Institute of Internal Auditors, Altamonte Springs, FL, United States. (October 4, 2023).

Accounting Department, "Fall Fest," Texas State University, San Marcos, TX, United States. (September 6, 2023).

Continuing Education Program, "Creating a Culture of Learning," LinkedIn Learning, Sunnyvale, CA, United States. (July 8, 2023).

Continuing Education Program, "Excel: Filtering Data for Beginners," LinkedIn Learning, Sunnyvale, CA, United States. (July 8, 2023).

Continuing Education Program, "Effective Listening," LinkedIn Learning, Sunnyvale, CA, United States. (July 7, 2023).

Continuing Education Program, "Excel: Economic Analysis and Data Analytics," LinkedIn Learning, Sunnyvale, CA, United States. (July 7, 2023).

Continuing Education Program, "Five Ways to Control Your Time," LinkedIn Learning, Sunnyvale, CA, United States. (July 7, 2023).

Continuing Education Program, "Excel Essential Training (Microsoft 365)," LinkedIn Learning, Sunnyvale, CA, United States. (July 5, 2023).

Continuing Education Program, "Data, Economic Modeling, and Forecasting with Stata," LinkedIn Learning, Sunnyvale, CA, United States. (July 4, 2023).

Continuing Education Program, "IT Security Foundations: Core Concepts," LinkedIn Learning, Sunnyvale, CA, United States. (July 4, 2023).

Continuing Education Program, "Teaching Civility in the Workplace," LinkedIn Learning, Sunnyvale, CA, United States. (July 4, 2023).

Continuing Education Program, "Learning Data Analytics 1: Foundations," LinkedIn Learning, Sunnyvale, CA, United States. (July 1, 2023).

Continuing Education Program, "Ethics for Texas CPA 2022," TXCPA CPE Foundaiton, Dallas, TX, United States. (April 1, 2023).

Maintenance of Certified Public Accountants License, "CPA License Renewal," Texas State Board of Public Accountancy, Austin, TX, United States. (February 10, 2023).

Accounting Department, "Winter Fest," Texas State University, San Marcos, TX, United States. (January 27, 2023).

Continuing Education Program, "CIA Ethics," Gleim Publications Inc, Gainesville, CA, United States. (October 8, 2022).

Maintenance of Certified Internal Auditor Designation, "CIA," The Institute of Internal Auditors, Altamonte Springs, FL, United States. (October 8, 2022).

Accounting Department, "Fall Fest," Texas State University, San Marcos, TX, United States. (August 25, 2022).

Interaction with Accounting Professionals, "Lunch with recruiters," Texas State University, San Marcos, TX, United States. (June 7, 2022).

Continuing Education Program, "CPE Direct 2nd Quarter 2021," American Institute of Certified Public Accountants, Durham, NC, United States. (April 30, 2022).

Continuing Education Program, "Excel: Avoiding Common Mistakes," LinkedIn Learning, Sunnyvale, CA, United States. (April 25, 2022).

Continuing Education Program, "Analyzing Cost Data for Management," MasterCPE LLC, United States. (April 15, 2022).

Continuing Education Program, "Tax Cuts and Jobs Act--Individual Tax Preparation," MasterCPE LLC, United States. (April 13, 2022).

Continuing Education Program, "The Future of Audit," LinkedIn Learning, Sunnyvale, CA, United States. (April 13, 2022).

Continuing Education Program, "Analysis of the Corporate Annual Report," MasterCPE LLC, United States. (April 11, 2022).

Continuing Education Program, "Financial Modeling and Forecasting Financial Statements," LinkedIn Learning, Sunnyvale, CA, United States. (April 10, 2022).

Continuing Education Program, "Accounting Foundations: Internal Control," LinkedIn Learning, Sunnyvale, CA, United States. (April 9, 2022).

Continuing Education Program, "Accounting Changes and Error Corrections," MasterCPE LLC, United States. (April 6, 2022).

Continuing Education Program, "Improving your focus," LinkedIn Learning, Sunnyvale, CA, United States. (April 6, 2022).

Maintenance of Certified Public Accountants License, "CPA License Renewal," Texas State Board of Public Accountancy, Austin, TX, United States. (March 2, 2022).

Accounting Club, "Spring 2022 Showcase," Texas State University, San Marcos, TX, United States. (February 3, 2022).

Interaction with Accounting Professionals, "Dinner with Grant Thornton recruiter," Texas State University, San Marcos, TX, United States. (February 2, 2022).

Accounting Club, "Spring 2022 Showcase," Texas State University, San Marcos, TX, United States. (January 26, 2022).

Maintenance of Certified Internal Auditor Designation, "CIA," The Institute of Internal Auditors, Altamonte Springs, FL, United States. (November 6, 2021).

Accounting Club/Career Services, "Fall 2021 Meet the Firms," Texas State University, San Marcos, TX, United States. (October 1, 2021).

Accounting Department, "Fall Joint Accounting Student Org Meeting," Texas State University, San Marcos, TX, United States. (August 26, 2021).

Continuing Education Program, "CPE Direct Q4 2020," American Institute of Certified Public Accountants, Durham, NC, United States. (June 15, 2021).

Continuing Education Program, "Ethics and Professional Conduct for Texas CPAs," CFO Resources, Fishers, IN, United States. (May 30, 2021).

Continuing Education Program, "CPE Direct Q3 2020," American Institute of Certified Public Accountants, Durham, NC, United States. (April 24, 2021).

Continuing Education Program, "CPE Direct Q2 2020," American Institute of Certified Public Accountants, Durham, NC, United States. (April 19, 2021).

Maintenance of Certified Public Accountants License, "CPA License Renewal," Texas State Board of Public Accountancy, Austin, TX, United States. (March 2, 2021).

Accounting Club, "Spring 2021 Showcase," Texas State University, San Marcos, TX, United States. (January 26, 2021).

Continuing Education Program, "Data Ethics: Making Data-Driven Decisions," Linked in Learning, Sunnyvale, NC, United States. (November 20, 2020).

Maintenance of Certified Internal Auditor Designation, "CIA," The Institute of Internal Auditors, Altamonte Springs, FL, United States. (November 20, 2020).

Accounting Department, "Fall Joint Accounting Student Org Meeting (virtual)," Texas State University, San Marcos, TX, United States. (August 27, 2020).

Continuing Education Program, "Learning Data Analytics," Linked in Learning, Sunnyvale, NC, United States. (August 22, 2020).

Continuing Education Program, "Excel Essential Training (Office 365)," Linked in Learning, Sunnyvale, NC, United States. (August 10, 2020).

Continuing Education Program, "CPE Direct Q3 2019," American Institute of Certified Public Accountants, Durham, NC, United States. (June 8, 2020).

Continuing Education Program, "CPE Direct April-June 2019," American Institute of Certified Public Accountants, Durham, NC, United States. (April 23, 2020).

Continuing Education Program, "CPE Direct Jan-Mar 2019," American Institute of Certified Public Accountants, Durham, NC, United States. (April 20, 2020).

Interaction with Accounting Professionals, "Accounting Alumni Panel-Business Leadership Week," Texas State University, San Marcos, TX, United States. (February 26, 2020).

Maintenance of Certified Public Accountants License, "CPA License Renewal," Texas State Board of Public Accountancy, Austin, TX, United States. (February 17, 2020).

Accounting Club, "Spring 2020 Showcase," Texas State University, San Marcos, TX, United States. (February 6, 2020).

Interaction with Accounting Professionals, "Lunch with PwC recruiter," Texas State University, San Marcos, TX, United States. (February 5, 2020).

Accounting Club, "Spring 2020 Showcase," Texas State University, San Marcos, TX, United States. (January 30, 2020).

Accounting Department, "Spring Joint Accounting Student Org Meeting," Texas State University, San Marcos, TX, United States. (January 23, 2020).

Continuing Education Program, "CIA Ethics," Gleim Publications Inc., Gainsville, FL, United States. (November 17, 2019).

Maintenance of Certified Internal Auditor Designation, "CIA," The Institute of Internal Auditors, Altamonte Springs, FL, United States. (November 17, 2019).

Accounting Club, "Fall 2019 Public Accounting Panel," Texas State University, San Marcos, TX, United States. (October 5, 2019).

Accounting Department, "Fall Joint Accounting Student Org Meeting," Texas State University, San Marcos, TX, United States. (August 29, 2019).

Continuing Education Program, "Ethics and Professional Conduct for Texas CPAs," Beacon Hill Financial Educators, Newburyport, MA, United States. (June 4, 2019).

Continuing Education Program, "CPE Direct Oct-Dec 2018," American Institute of Certified Public Accountants, Durham, NC, United States. (June 3, 2019).

Houston Accounting Alumni Reception, "Houston Accounting Alumni Reception," Texas State University, San Marcos, TX, United States. (May 22, 2019).

Accounting Department, "Accounting Excellence Awards Banquet," Texas State University, San Marcos, TX, United States. (April 23, 2019).

Continuing Education Program, "CPE Direct Jul-Sept 2018," American Institute of Certified Public Accountants, Durham, NC, United States. (April 18, 2019).

Continuing Education Program, "CPE Direct Apr-Jun 2018," American Institute of Certified Public Accountants, Durham, NC, United States. (April 14, 2019).

Interaction with Accounting Professionals, "Lunch with Deloitte recruiter," Texas State University, San Marcos, TX, United States. (April 12, 2019).

Accounting Club, "Spring 2019 Returning Intern Panel," Texas State University, San Marcos, TX, United States. (March 28, 2019).

Interaction with Accounting Professionals, "Lunch with PwC Recruiters," Texas State University, San Marcos, TX, United States. (March 6, 2019).

Maintenance of Certified Public Accountants License, "CPA License Renewal," Texas State Board of Public Accountancy, Austin, TX, United States. (February 12, 2019).

Accounting Club, "Spring 2019 Showcase," Texas State University, San Marcos, TX, United States. (February 7, 2019).

Accounting Department, "Spring 2019 Joint Accounting Student Org Meeting," Texas State University, San Marcos, TX, United States. (January 24, 2019).

Continuing Education Program, "Behavioral Ethics," Institute of Internal Auditors, Lake Mary, FL, United States. (November 14, 2018).

Continuing Education Program, "Code of Ethics Conformance," Institute of Internal Auditors, Lake Mary, FL, United States. (November 14, 2018).

Maintenance of Certified Internal Auditor Designation, "CIA," The Institute of Internal Auditors, Altamonte Springs, FL, United States. (November 14, 2018).

Accounting Club/Career Services, "Fall 2018 Meet the Firms," Texas State University, San Marcos, TX, United States. (September 21, 2018).

Continuing Education Program, "CPE Direct Jan-Mar 2018," American Institute of Certified Public Accountants, Durham, NC, United States. (July 22, 2018).

Continuing Education Program, "CPE Direct Oct-Dec 2017," American Institute of Certified Public Accountants, Durham, NC, United States. (July 13, 2018).

Continuing Education Program, "CPE Direct Jul-Sept 2017," American Institute of Certified Public Accountants, Durham, NC, United States. (May 20, 2018).

Continuing Education Program, "CPE Direct Apr-Jun 2017," American Institute of Certified Public Accountants, Durham, NC, United States. (May 16, 2018).

Accounting Department, "Accounting Excellence Awards Banquet," Texas State University, San Marcos, TX, United States. (April 19, 2018).

McCoy College, "Mr. Andy Fastow Presentation--Business Ethics," Texas State University, San Marcos, TX, United States. (April 3, 2018).

Accounting Club Industry Panel, "Accounting Club Industry Panel," Texas State University, San Marcos, TX, United States. (February 22, 2018).

Maintenance of Certified Public Accountants License, "CPA License Renewal," Texas State Board of Public Accountancy, Austin, TX, United States. (February 14, 2018).

Accounting Club, "Spring 2018 Showcase," Texas State University, San Marcos, TX, United States. (February 1, 2018).

Accounting Club, "Spring 2018 Showcase," Texas State University, San Marcos, TX, United States. (January 30, 2018).

Accounting Club, "Spring 2018 Showcase," Texas State University, San Marcos, TX, United States. (January 23, 2018).

Accounting Department, "Spring 2018 Joint Accounting Student Org Meeting," Texas State University, San Marcos, TX, United States. (January 18, 2018).

Beta Alpha Psi, "Spring 2018 Alpha Psi Induction Ceremony," Texas State University, San Marcos, TX, United States. (January 18, 2018).

Interaction with Accounting Professional, "Meeting with Assistant Vice President for Budgeting, Financial Planning and Analysis," Texas State University, San Marcos, TX, United States. (January 23, 2017 - December 14, 2017).

Maintenance of Certified Internal Auditor Designation, "CIA," The Institute of Internal Auditors, Altamonte Springs, FL, United States. (December 4, 2017).

McCoy College, "Distinguished Alumni Honorees Reception," Texas State University, San Marcos, TX, United States. (November 3, 2017).

Accounting Club, "Fall 2017 Mock Interviews," Texas State University, San Marcos, TX, United States. (November 2, 2017).

Accounting Club, "5th Annual EY Etiquette Dinner," Texas State University, San Marcos, TX, United States. (October 19, 2017).

Accounting Club, "Fall 2017 Meet the Firms," Texas State University, San Marcos, TX, United States. (September 22, 2017).

Interaction with Accounting Professional, "Classroom Visit Guest Speaker Kelly Burgoyne," Texas State University, San Marcos, TX, United States. (September 18, 2017).

Continuing Education Program, "CPE Direct Jan-Mar 2017," American Institute of Certified Public Accountants, Durham, NC, United States. (August 20, 2017).

Interaction with Business Professionals, "Ember Industries Faculty Externship," Ember Industries, San Marcos, TX, United States. (July 21, 2017).

Continuing Education Program, "CPE Direct Oct-Dec 2016," American Institute of Certified Public Accountants, Durham, NC, United States. (June 25, 2017).

Accounting Department, "Recruiter Luncheon," Texas State University, San Marcos, TX, United States. (June 8, 2017).

Continuing Education Program, "CPE Direct July-Sept 2016," American Institute of Certified Public Accountants, Durham, NC, United States. (April 30, 2017).

Accounting Department, "Spring 2017 Accounting Stars Program," Texas State University, San Marcos, TX, United States. (April 27, 2017).

Accounting Department, "Inaugural Accounting Excellence Awards Banquet," Texas State University, San Marcos, TX, United States. (April 20, 2017).

Continuing Education Program, "Ethics and Professional Conduct for Texas CPAs," CFO Resources LLC, Zionsville, IN, United States. (April 16, 2017).

National Association of Black Accountants, "VISA," Texas State University, San Marcos, TX, United States. (April 13, 2017).

Continuing Education Program, "CPE Direct Apr-Jun 2016," American Institute of Certified Public Accountants, Durham, NC, United States. (April 11, 2017).

National Association of Black Accountants, "Southwest Airlines," Texas State University, San Marcos, TX, United States. (March 2, 2017).

National Association of Black Accountants, "Dell," Texas State University, San Marcos, TX, United States. (February 23, 2017).

Accounting Club, "Spring 2017 Showcase," Texas State University, San Marcos, TX, United States. (February 16, 2017).

Interaction with Accounting Professional, "Business Leadership Week Guest Speaker Jeff Costanzo," Texas State University, San Marcos, TX, United States. (February 14, 2017).

Maintenance of Certified Public Accountants License, "CPA License Renewal," Texas State Board of Public Accountancy, Austin, TX, United States. (February 13, 2017).

Accounting Club, "Spring 2017 Showcase," Texas State University, San Marcos, TX, United States. (February 9, 2017).

Accounting Club, "Spring 2017 Showcase," Texas State University, San Marcos, TX, United States. (February 2, 2017).

Accounting Club, "Spring 2017 Showcase," Texas State University, San Marcos, TX, United States. (January 26, 2017).

Interaction with Accounting Professional, "Meeting with Assistant Vice President for Budgeting, Financial Planning and Analysis," Texas State University, San Marcos, TX, United States. (January 25, 2016 - December 7, 2016).

Maintenance of Certified Internal Auditor Designation, "CIA," The Institute of Internal Auditors, Altamonte Springs, FL, United States. (December 2, 2016).

Accounting Department, "Fall 2016 Accounting Stars Program," Texas State University, San Marcos, TX, United States. (December 1, 2016).

Beta Alpha Psi, "Fall 2016 Beta Alpha Psi Induction Ceremony," Texas State University, San Marcos, TX, United States. (December 1, 2016).

Accounting Club, "Fall 2016 Mock Interviews," Texas State University, San Marcos, TX, United States. (November 10, 2016).

Accounting Club, "Fall 2016 Meet the Firms," Texas State University, San Marcos, TX, United States. (October 7, 2016).

Interaction with Business Professionals, "USAA University Relations FAculty Visit," USAA, San Antonio, TX, United States. (August 18, 2016).

Interaction with Business Professionals, "TQL Campus Partner Open House," Total Quality Logistics, Austin, TX, United States. (August 9, 2016).

Continuing Education Program, "CPE Direct Jan-Mar 2016," American Institute of Certified Public Accountants, Durham, NC, United States. (July 24, 2016).

Continuing Education Program, "CPE Direct Oct-Dec 2015," American Institute of Certified Public Accountants, Durham, NC, United States. (May 19, 2016).

Continuing Education Program, "CPE Direct Jul-Sept 2015," American Institute of Certified Public Accountants, Durham, NC, United States. (April 8, 2016).

Continuing Education Program, "CPE Direct Apr-Jun 2015," American Institute of Certified Public Accountants, Durham, NC, United States. (April 2, 2016).

Interaction with Accounting Professional, "Business Leadership Week Guest Speaker Jeff Costanzo," Texas State University, San Marcos, TX, United States. (February 16, 2016).

Maintenance of Certified Public Accountants License, "CPA License Renewal," Texas State Board of Public Accountancy, Austin, TX, United States. (February 14, 2016).

Accounting Club, "Spring 2016 Meet the Firms," Texas State University, San Marcos, TX, United States. (February 5, 2016).

Interaction with Accounting Professional, "Class Presentation by Dusty Whittaker, Assurance Staff," EY, Austin, TX, United States. (January 19, 2016).

Interaction with Career Services Professional, "Class Presentation by Bruce Howard, Career Services," Texas State University, San Marcos, TX, United States. (January 19, 2016).

Maintenance of Certified Internal Auditor Designation, "CIA," The Institute of Internal Auditors, Altamonte Springs, FL, United States. (December 15, 2015).

Interaction with Accounting Professional, "Meeting with Assistant Vice President for Budgeting, Financial Planning and Analysis," Texas State University, San Marcos, TX, United States. (January 12, 2015 - December 2, 2015).

Continuing Education Program, "Ethics and Professional Conduct for Texas CPAs," CFO Resources LLC, Zionsville, IN, United States. (November 30, 2015).

Accounting Club, "Fall 2015 Meet the Firms," Texas State University, San Marcos, TX, United States. (September 11, 2015).

Interaction with Accounting Professional, "Assurance Services Staff," San Marcos, TX, United States. (August 27, 2015).

Interaction with Accounting Professional, "Retirement Reception for Bill Nance, Vice President for Finance and Support Services," Texas State University, San Marcos, TX, United States. (August 18, 2015).

Interaction with Accounting Professional, "Meeting with Assistant Vice President for Budgeting, Financial Planning and Analysis," Texas State University, San Marcos, TX, United States. (August 6, 2015).

Continuing Education Program, "CPE Direct Jan-Mar 2015," American Institute of Certified Public Accountants, Durham, NC, United States. (May 31, 2015).

Interaction with Accounting Professional, "EY Assurance Staff 2," Texas State University, San Marcos, TX, United States. (May 15, 2015).

Continuing Education Program, "CPE Direct Oct-Dec 2014," American Institute of Certified Public Accountants, Durham, NC, United States. (May 10, 2015).

Continuing Education Program, "CPE Direct July-Sept 2014," American Institute of Certified Public Accountants, Durham, NC, United States. (April 4, 2015).

Continuing Education Program, "CPE Direct April-June 2014," American Institute of Certified Public Accountants, Durham, NC, United States. (April 1, 2015).

Maintenance of Certified Public Accountants License, "CPA License Renewal," Texas State Board of Public Accountancy, Austin, TX, United States. (March 4, 2015).

Interaction with Accounting Professional, "Business Leadership Week Guest Speaker Matt Kilstrom," Texas State University, San Marcos, TX, United States. (February 17, 2015).

Accounting Club, "Spring 2015 Meet the Firms," Texas State University, San Marcos, TX, United States. (February 6, 2015).

Interaction with Accounting Professional, "Meeting with Assistant Vice President for Budgeting, Financial Planning and Analysis," Texas State University, San Marcos, TX, United States. (January 15, 2014 - December 8, 2014).

Maintenance of Certified Internal Auditor Designation, "CIA," The Institute of Internal Auditors, Altamonte Springs, FL, United States. (December 7, 2014).

Interaction with Texas State Students living at Blanco Hall, "Bingo at Blanco Hall," Texas State University, San Marcos, TX, United States. (November 23, 2014).

Interaction with Accounting Professionals, "Attended Accounting Advisory Board Meeting," Texas State University, San Marcos, TX, United States. (November 7, 2014).

Accounting Club, "Fall 2014 Meet the Firms," Texas State University, San Marcos, TX, United States. (September 19, 2014).

Continuing Education Program, "CPE Direct January - March 2014," American Institute of Certified Public Accountants, Durham, NC, United States. (July 27, 2014).

Continuing Education Program, "CPE Direct October - December 2013," American Institute of Certified Public Accountants, Durham, NC, United States. (May 28, 2014).

Continuing Education Program, "CPE Direct July - September 2013," American Institute of Certified Public Accountants, Durham, NC, United States. (May 22, 2014).

Continuing Education Program, "CPE Direct April-June 2013," American Institute of Certified Public Accountants, Durham, NC, United States. (May 18, 2014).

Continuing Education Program, "Ethics--An Overview for Texas CPAs," CFO Resources LLC, Noblesville, IN, United States. (February 21, 2014).

Maintenance of Certified Public Accountants License, "CPA License Renewal," Texas State Board of Public Accountancy, Austin, TX, United States. (February 21, 2014).

Accounting Club, "Spring 2014 Career Services Job Fair," Texas State University, San Marcos, TX, United States. (February 19, 2014).

Accounting Club, "Spring 2014 Meet the Firms," Texas State University, San Marcos, TX, United States. (January 24, 2014).

Continuing Education Program, "DIY (Do It Yourself Security)," Texas State University-San Marcos, San Marcos, TX, United States. (January 21, 2014).

Continuing Education Program, "CPE Direct January - March 2013," American Institute of Certified Public Accountants, Durham, NC, United States. (December 29, 2013).

Interaction with Accounting Professional, "Meeting with Assistant Vice President for Budgeting, Financial Planning and Analysis," Texas State University, San Marcos, TX, United States. (January 30, 2013 - December 17, 2013).

Interaction with Accounting Professional, "Class Presentation by Matt Kilstrom, Store Team Leader," Target, San Marcos, TX, United States. (October 14, 2013 - October 15, 2013).

Accounting Club, "Fall 2013 Career Services Job Fair," Texas State University, San Marcos, TX, United States. (October 2, 2013).

Accounting Club, "Fall 2013 Meet the Firms," Texas State University, San Marcos, TX, United States. (September 20, 2013).

Continuing Education Program, "CPE Direct Oct-Dec 2012," American Institute of Certified Public Accountants, Durham, NC, United States. (June 23, 2013).

Continuing Education Program, "CPE Direct July-Sept 2012," American Institute of Certified Public Accountants, Durham, NC, United States. (June 5, 2013).

Continuing Education Program, "CPE Direct Apr-Jun 2012," American Institute of Certified Public Accountants, Durham, NC, United States. (May 8, 2013).

Maintenance of Certified Public Accountants License, "CPA License Renewal," Texas State Board of Public Accountancy, Austin, TX, United States. (February 28, 2013).

Continuing Education Program, "CPE Direct Jan-Mar 2012," American Institute of Certified Public Accountants, Durham, NC, United States. (February 10, 2013).

Accounting Club, "Spring 2013 Meet the Firms," Texas State University, San Marcos, TX, United States. (January 25, 2013).

Accounting Club, "Accounting Club Meeting," Texas State University, San Marcos, TX, United States. (January 17, 2013).

Interaction with Accounting Professional, "Meeting with Assistant Vice President for Budgeting, Financial Planning and Analysis," Texas State University, San Marcos, TX, United States. (January 25, 2012 - December 15, 2012).

Continuing Education Program, "Accounting Education Conference," Texas Society of Certified Public Accountants, Austin, TX, United States. (October 27, 2012).

Continuing Education Program, "Accounting Education Conference," Texas Society of Certified Public Accountants, Austin, TX, United States. (October 26, 2012 - October 27, 2012).

Accounting Club, "Fall 2012 Meet the Firms," Texas State University, San Marcos, TX, United States. (September 21, 2012).

Continuing Education Program, "CPE Direct July-Sept 2011," American Institute of Certified Public Accountants, Durham, NC, United States. (June 22, 2012).

Continuing Education Program, "CPE Direct Apr-Jun 2011," American Institute of Certified Public Accountants, Durham, NC, United States. (May 21, 2012).

Maintenance of Certified Public Accountants License, "CPA License Renewal," Texas State Board of Public Accountancy, Austin, TX, United States. (March 28, 2012).

Accounting Club, "Spring 2012 Meet the Firms," Texas State University, San Marcos, TX, United States. (January 27, 2012).

Continuing Education Program, "EEO Training for Non-Supervisors," Texas State University-San Marcos, San Marcos, TX, United States. (December 6, 2011).

Bobcat Days, "Bobcat Days," Texas State University-San Marcos, San Marcos, TX, United States. (November 19, 2011).

Interaction with Accounting Professional, "Meeting with Assistant Vice President for Budgeting, Financial Planning and Analysis," Texas State University, San Marcos, TX, United States. (January 24, 2011 - November 15, 2011).

Continuing Education Program, "CPE Direct Oct-Dec 2010," American Institute of Certified Public Accountants, Durham, NC, United States. (May 17, 2011).

Continuing Education Program, "CPE Direct July-Sept 2010," American Institute of Certified Public Accountants, Durham, NC, United States. (April 9, 2011).

Continuing Education Program, "CPE Direct April-June 2010," American Institute of Certified Public Accountants, Durham, NC, United States. (April 6, 2011).

Maintenance of Certified Public Accountants License, "CPA License Renewal," Texas State Board of Public Accountancy, Austin, TX, United States. (March 18, 2011).

Continuing Education Program, "Accounting Education Conference," Texas Society of Certified Public Accountants, Austin, TX, United States. (November 5, 2010 - November 6, 2010).

Accounting Club, "Accounting Club Meeting," Texas State University, San Marcos, TX, United States. (September 30, 2010).

Continuing Education Program, "CPE Direct January - March 2010," American Institute of Certified Public Accountants, Durham, NC, United States. (July 14, 2010).

Continuing Education Program, "CPE Direct October - December 2009," American Institute of Certified Public Accountants, Durham, NC, United States. (June 21, 2010).

Continuing Education Program, "CPE Direct July - September 2009," American Institute of Certified Public Accountants, Durham, NC, United States. (May 24, 2010).

Maintenance of Certified Public Accountants License, "CPA License Renewal," Texas State Board of Public Accountancy, Austin, TX, United States. (March 5, 2010).

Continuing Education Program, "Personal & Professional Ethics for Texas CPAs," PASS Online, Fort Worth, TX, United States. (February 4, 2010).

Continuing Education Program, "CPA Direct--April - June 2009," American Institute of Certified Public Accountants, Durham, NC, United States. (January 13, 2010).

IV. SERVICE

A. Institutional

1. University:

Member, NLF Committee. (August 2024 - Present).

2. College:

Member, McCoy College Undergraduate Curriculum Committee. (August 2019 - Present).

3. Department/School:

University Mentor, CPA Study Group. (May 14, 2024 - Present).

Chair, Accounting Undergraduate Curriculum Committee. (August 31, 2019 - Present).

Committee Chair, Alumni Success Committee. (September 17, 2013 - Present).

Committee Member, Bridge to a Successful Accounting Career. (September 2014 - May 2017).

Committee Member, Scholarship Committee. (August 26, 2013 - May 31, 2016).

Committee Chair, Mission Statement Revision. (December 8, 2010 - August 26, 2013).

Committee Member, Reach for the Stars/Family Campaign. (September 2009 - February 2013).

B. Professional:

Faculty Ambassador, Texas Society of CPAs, Austin, United States. (June 2023 - Present).

C. Community:

Attendee, Meeting, Canyon Lake High School Band Boosters, Fischer, TX. (August 2012 - June 2017).

Officer, Treasurer, Rebecca Creek Elementary PTA. (September 2008 - May 2010).

Officer, Other Officer, Rebecca Creek Elementary PTA. (September 2005 - May 2006).

Officer, Treasurer, Rebecca Creek Elementary PTA. (September 2005 - May 2006).

Program Organizer, Rebecca Creek Elementary PTA. (September 2003 - May 2005).

D. Organization Memberships:

American Institute of Certified Public Accountants.

Texas Society of CPAs (TXCPA). (August 2022 - Present).

E. Service Honors and Awards:

Award / Honor Recipient: 2025 McCoy College of Business College Achievement Award for Excellence in Service.
August 21, 2025

G. Service Professional Development Activities Attended:

Beta Gamma Sigma, "Fall 2019 Beta Gamma Sigma Induction Ceremony," Texas State University, San Marcos, TX, United States. (October 23, 2019).

Beta Gamma Sigma, "Spring 2019 Beta Gamma Sigma Induction Ceremony And McCoy Awards Ceremony," Texas State University, San Marcos, TX, United States. (April 12, 2019).

Beta Gamma Sigma, "Fall 2018 Beta Gamma Sigma Induction Ceremony," Texas State University, San Marcos, TX, United States. (October 16, 2018).

Beta Gamma Sigma, "Spring 2018 Beta Gamma Sigma Induction Ceremony And McCoy Awards Ceremony," Texas State University, San Marcos, TX, United States. (April 13, 2018).

Beta Gamma Sigma, "Fall 2017 Beta Gamma Sigma Induction Ceremony," Texas State University, San Marcos, TX, United States. (October 17, 2017).