Bernardo Diaz

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EDUCATION

University of Texas – Pan American (UTPA now UTRGV), *Edinburg, TX*
***Masters of Accountancy (May 2011),* GPA: 3.8**
***Bachelor of Business Administration in Accounting (May 2009)*, GPA: 3.5**
Certified Public Accountant (Texas)

PROFESSIONAL EXPERIENCE

Ernst & Young, *San Antonio/Austin, TX* **May 2024 – Present**
Tax Manager

- Lead and mentor a team of more than ten tax professionals, delivering comprehensive tax planning and compliance through clear objectives and regular team meetings
- Organized and facilitated periodic trainings for tax professionals focused on various U.S. international tax concepts
- Review of international tax forms and related calculations for a diverse portfolio of clients to support U.S. federal tax compliance
- Provided assistance on international tax planning matters and organizational restructuring strategies for clients
- Conducted year-end reviews of income tax provisions for several clients, emphasizing the international tax implications and ensuring accuracy of ASC 740-related disclosures.

Warner Bros Discovery, Inc. (WBD), *Remote/Virtual* **October 2021 – April 2024**
Tax Manager

- Conducted reviews of international tax forms to ensure compliance with U.S. federal tax reporting requirements.
- Reviewed schedules used to compute foreign tax inclusions and to determine earnings and profits (E&P) and related tax pools.
- Assisted and collaborated the federal tax team in reviewing schedules and calculations for the quarterly and year-end provision for income taxes, with a focus on the international tax impact as well as other federal tax calculations

AT&T (T), *Dallas, TX* **January 2020 – October 2021**
Lead Tax Accountant

- Prepared and performed second level review of the international tax forms for the US federal tax compliance
- Prepared schedules for the calculation of foreign tax inclusions and calculation of E&P and tax pools
- Coordinated FBAR filings for officers and executives and consolidated level across divisions

American Airlines Group, Inc. (AAL), *Fort Worth, TX* **April 2016 – January 2020**
Senior Tax Analyst

- Prepared and performed second level review of the international tax forms for the US federal tax compliance
- Prepared schedules for the calculation of US foreign tax inclusions and calculation of E&P and tax pools
- Assisted and collaborated the federal tax team in preparing schedules and calculations for the quarterly and year-end provision for income taxes, with a focus on the international tax impact as well as other federal tax calculations

Cinemark Holdings, Inc. (CNK), *Plano TX* **August 2013 – April 2016**
Tax Analyst

- Preparation and elaboration of U.S. international tax forms and statements
- Elaboration of earnings and profits, foreign tax credit, and US foreign tax inclusions
- Assisted in initial memoranda and analysis for mergers and acquisitions and dispositions of foreign subsidiaries
- Interpretation of foreign tax returns and implications on ASC 740 reporting, foreign provisions, preparation of journal entries, and footnotes reported on SEC filings

Deloitte Tax, LLP, *San Diego, CA* **October 2011 – July 2013**
Tax Consultant

- Assisted with the international tax planning and organizational restructure for different clients
- Assisted in the initial elaboration of tax memoranda and research for various client controversies
- Elaboration of earnings and profits analysis and foreign tax credit calculations for different clients
- Preparation and elaboration of U.S. federal tax forms and statements