Dr. Ken Moon

Texas State University
Associate Professor
Finance & Economics
(512) 245-6659
km43@txstate.edu

Professional Positions

Associate Professor of Finance, Texas State University. (2011 - Present).

Assistant Professor of Finance, Texas State University. (2005 - 2011).

Assistant Professor, University of Northern Colorado. (1999 - 2005).

Assistant Professor, The University of Akron. (1996 - 1999).

Visiting Assistant Professor, Suffolk University. (1995 - 1996).

Education

PHD, Texas Tech University, 1997.
Major: Business Administration

MS, Texas Tech University, 1991.
Major: Business Administration

BBA, Texas Tech University, 1989.
Major: Finance

Licensures and Certifications

CFA Level II Candidate, Chartered Financial Analyst Institue. (June 15, 2006 - Present).

Real Estate Sale Agent, Texas Real Estate Commission. (September 4, 2025 - September 30, 2027).

Professional Memberships

Academy of Business Education. (September 1, 2011 - Present).

Academy of Financial Services. (January 1, 2008 - December 31, 2011).

Awards and Honors

Outstanding Research Award, Department of Finance and Economics. (May 2011).

Presidential Award for Excellence in Service, McCoy College of Business Administration. (August 15, 2009).

Presidential Award for Excellence in Service, McCoy College of Business Administration. (August 15, 2007).

Best Paper Award, Southwestern Finance Association. (March 15, 2003).

Nominated to Who's Who Among America's Teachers, Who's Who Among America's Teachers. (January 31, 2003).

Outstanding Finance Professor of the Year, University of Northern Colorado. (June 30, 2002).

Outstanding Student Mentor, Delta Sigma Pi. (June 30, 2002).

Outstanding Finance Professor of the Year, University of Akron. (June 30, 1997).

Outstanding Finance Professor of the Year, Texas Tech University. (June 30, 1994).

Publications

Tarkom, A., Moon, K., & Lesseig, V. (2026). Scrolling toward short-termism: social media reliance, overconfidence, and investment horizons. *Finance Research Letters*, *107*.

Moon, K. (2024). Financial Statement Forecasting and Financing. *Southwestern Finance Association Annual Conference Proceedings*. Published. 601 University Drive

Arnold, T., & Moon, K. (2024). Financial Statement Forecasting and Financing. *Journal of Accounting and Finance*, *24*(5), 12–25. https://doi.org/10.33423/jaf.v24i5

Chittenden, W. T., Lesseig, V., & Moon, K. (2018). Do Interest-Only Mortgages Really Make Sense for Investors?. *Journal of Personal Finance*, *17*(1), 21–31.

Moon, K., & LeSage, J. (2013). Simultaneous Dependence Between Firm-Level Stock Returns. *Journal of Economics and Finance*, *37*(4), 479–494. http://link.springer.com/article/10.1007%2Fs12197-011-9188-5

Beckworth, D., Moon, K., & Toles, H. (2012). Can Monetary Policy Influence Long-Term Interest Rates? It Depends. *Economic Inquiry*, *50*(4), 1080–1096. onlinelibrary.wiley.com/doi/10.1111/j.1465-7295.2011.00412.x/full

Moon, K., & LeSage, J. (2011). Revisiting the Question --- Does Corporate Headquarters Location Matter for Stock Returns?. *Applied Economics Letters*, *18*(6), 505–508. www.tandf.co.uk/

Moon, K., & Tanner, G. (2010). "Using Mortgage Rates to Explain Risk Premiums in an Introductory Finance Course". *Journal of Instructional Techniques in Finance*. Published.

Chittenden, W. T., Moon, K., & Toles, H. (2010). Return Measures and Dollar Cost Averaging. *Journal of Financial Planning*, *23*(8), 64–71.

Beckworth, D., Moon, K., & Toles, H. (2010). Monetary Policy and Corporate Bond Yield Spreads. *Applied Economics Letters*, *17*, 1139–1144.

Moon, K., & McClatchey, C. A. (2005). Debt Consolidation: A Sensitivity Analysis. *Journal of Financial Planning*, *18*(12), 60–69.

Moon, K. (2005). Mutual Fund Revenue Sharing and the Role of the Fiduciary. *Journal of Financial Planning (electronic Version)*. Published.

French, D. W., Varson, P. L., & Moon, K. (2005). Capital Structure and the Ex-Dividend Day Return. *Financial Review*, *40*, 361–379.

de la Torre, C., & Moon, K. (2004). H. R. 1000 and the Independent Financial Planner?. *Journal of Personal Finance*, *3*(1), 58–72.

McClatchey, C. A., Moon, K., VandenHul, S. P., & Griswold, M. C. (2003). Are There Diversification Benefits Among TIAA-CREF Retirement Funds?. *Journal of Personal Finance*, *2*(2), 54–94.

Bathala, C. T., Moon, K., & Rao, R. P. (1994). Managerial Ownership, Debt Policy, and the Impact of Institutional Holdings: An Agency Perscpective. *Financial Management*, *23*(3), 38–50.

Presentations

Moon, K. (Presenter), Southwestern Finance Association, "Financial Statement Forecasting and Financing," In Person Presentation, San Antonio, TX, United States. (February 13, 2025).

Moon, K., Southwestern Finance Association, "Session Discussant," In Person Presentation, San Antonio, TX, United States. (February 13, 2025).

Moon, K., Academy of Business Research Online Conference, "Connecting Balance Sheet Plugs in Corporate & Private Equity Settings: A New Integrated Presentation of Pro Forma Analysis," Academy of Business Research, Online Conference. (March 26, 2021).

Moon, K., Academy of Business Research Online Conference, "Re-Evaluating the Dynamic Nature of Asset Class Correlations," Academy of Business Research, Online. (March 26, 2021).

Moon, K., Academy of Business Education, "Structuring a SMIF Program," Academy of Business Education, Orlando, FL. (September 2011).

Beckworth, D. (Author Only), Moon, K. (Author Only), Toles, H. (Presenter & Author), Academy of Financial Services, ""Can Monetary Policy Influence Long Term Interest Rates? It Depends"," Denver, CO. (October 2010).

Chittenden, W. T. (Author Only), Moon, K. (Presenter & Author), Toles, H. (Author Only), Academy of Financial Services Annual Meeting, "Enhanced Dynamic Strategies for Withdrawls," Academy of Financial Services, Denver, CO. (October 9, 2010).

Chittenden, W. T. (Presenter & Author), Moon, K. (Author Only), Payne, J. (Author Only), Academy of Financial Servies Annual Meeting, "Training Ethical Financial Planners: Using Simulaitons to Evaluate Ending Wealth and Periodic Contributions," Academy of Financial Services, Denver, CO. (October 9, 2010).

Chittenden, W. T., Lesseig, V., Moon, K., Annual Conference, "Re-Evaluating the Dynamic Nature of Asset Class Correlations," Academy of Financial Services, Anaheim, CA. (October 10, 2009).

Chittenden, W. T., Moon, K., Toles, H., Annual Conference, "The Myth of Dollar Cost Averaging," Academy of Financial Services, Anaheim, CA. (October 10, 2009).

Moon, K., Chittenden, W. T., Annual Meeting, "A Reexamination of Domestic Firm Value and Foreign Currency Borrowing in the Presence of Taxes," Southwestern Finance Association. (2008).

Moon, K., Gleason, K. C., Allen, T., Research Seminar, "Market Perceptions of Investment Bank Reputation: Evidence from Withdrawn Acquisition Bids," Department of Finance & Economics. (2008).

Clinebell, J., Moon, K., Payne, J., Annual Meeting, "The Role of Student Organizations such as FMA Student Chapters in Enhancing the Learning Experience of Students," Financial Education Association, Hilton Head, SC. (September 2008).

Moon, K., "I conducted two seminars related to training our Faculty on the data availability using our Factset software in the T. Paul Bulmahn Research and Trading Lab.," Factset Research Services. (February 15, 2007).

Moon, K. (Discussant), Financial Management Association. (October 2006).

de la Torre, C., Moon, K., Academy of Financial Services, "Is H.R. 3762 A Trojan Horse for the Independent Financial Planner?," Denver, CO. (October 2003).

French, D. W. (Presenter & Author), Varson, P. L. (Author Only), Moon, K. (Presenter & Author), Southwestern Finance Association, "Capital Structure and the Ex-Dividend Day Return," San Antonio, TX. (March 2003).

Kuhlemeyer, G. A., McClatchey, C. A., Moon, K., Southern Finance Association, "Financial Planning Curriculum Design and Live Case Modeling," Key West, FL. (November 2002).

McClatchey, C. A., Moon, K., Griswold, M. C., Academy of Financial Services, "Are there Diversification Benefits Among TIAA-CREF Retirement Funds?," Toronto, Canada. (October 2001).

Moon, K., Clinebell, J. M., Southwestern Finance Association, "Are the United States' Equity Markets Segmenting," New Orleans, LA. (March 2001).

Clinebell, J. M. (Presenter & Author), Moon, K. (Author Only), McClatchey, C. A. (Author Only), Academy of Business Education, "Incorporating the "e" in the Finance Curriculum," Bermuda. (August 2000).

French, D. W. (Presenter & Author), Moon, K. (Presenter & Author), Varson, P. L., Southwestern Finance Association, "Capital Structure and the Ex-Dividend Day Return," San Antonio, TX. (March 2000).

Chittenden, W. T. (Presenter & Author), Moon, K. (Author Only), Hettrick, J. R. (Author Only), Midwest Finance Association, "Is There a Future for Electricity Futures?," Chicago, IL. (March 1998).

Moon, K. (Presenter & Author), MacDonald, S. S. (Author Only), Financial Management Association, "International Equilibrium, Taxes, Debt Financing, and the Currency Denomination Decision," New Orleans, LA. (October 1996).

Bathala, C. T. (Presenter & Author), Moon, K. (Author Only), Rao, R. P. (Author Only), Financial Management Association, "Managerial Ownership, Debt Policy, and the Impact of Institutional Holdings: An Agency Perspective," Toronto, Canada. (October 1993).

Research Activity

"Re-Evaluating the Dynamic Nature of Asset Class Correlations" (Writing Results).
This work seeks to combine the results of Coaker’s low-correlation portfolio with the findings of Jensen and Mercer to see if the low-correlation remains an efficient portfolio. The findings show that re-balancing a portfolio on the basis of changes in monetary policy do indeed generate return/risk combinations that are superior to those achieved by Coaker’s (2007) low-correlation portfolio, even after accounting for transaction costs.

"The Low-Volatility Anomaly: Does it Work in Practice?" (Writing Results).
An examination of whether low-volatility portfolios consistently produce higher risk-adjusted returns. Findings suggest the anomaly continues to thrive although diversification benefits are limited.

"Training Ethical Financial Planners: Using Crystal Ball to Show the Fallacy of Assuming Simple Average Returns to Calculate Ending Wealth with Periodic Contributions" (Writing Results).
A typical assumption employed in textbooks leads students to believe the most accurate measure of return is a simple average. This assumption may erroneously lead planners to misrepresent a client’s true return. During the period 1989-2008 an all equity fund earned a geometric average return of 8.43% while the realized dollar weighted return earned by an investor making equal annual contributions was only 5.41% due to the sequence of returns. Since the average person saves for retirement via monthly contributions, traditional security return measures fail to fully capture the true effective return the average person earns. We introduce a class project that demonstrates the pitfalls of assuming a simple average return and provides a framework for more accurately gauging the performance toward a desired goal when periodic contributions are made. We believe ethical planners should be aware of the potential pitfalls of illustrating final portfolio values using the arithmetic average historical return.

Teaching Experience

FIN 3301, section 001, REAL ESTATE. 3.00 credit hours.

FIN 4321, section 002, REAL ESTATE FIN. 3.00 credit hours.

FIN 3312, section 501, BUSINESS FINANCE. 3.00 credit hours. 19 enrolled.

FIN 3312, section 502, BUSINESS FINANCE. 3.00 credit hours. 45 enrolled.

FIN 3312, section 257, BUSINESS FINANCE. 3.00 credit hours. 245 enrolled.

FIN 3312, section 258, BUSINESS FINANCE. 3.00 credit hours. 59 enrolled.

FIN 4321, section 251, REAL ESTATE FIN. 3.00 credit hours. 32 enrolled.
FIN 3312, section 004, BUSINESS FINANCE. 3 credit hours. 55 enrolled.
FIN 3312, section 008, BUSINESS FINANCE. 3 credit hours. 145 enrolled.
FIN 4321, section 001, REAL ESTATE FIN. 3 credit hours. 31 enrolled.
FIN 3312, section 501, BUSINESS FINANCE. 3.00 credit hours. 21 enrolled.
FIN 3312, section 502, BUSINESS FINANCE. 3.00 credit hours. 24 enrolled.
FIN 4395, section 501, INDEPENDENT STUDY. 3.00 credit hours. 1 enrolled.
FIN 3312, section 256, BUSINESS FINANCE. 3.00 credit hours. 140 enrolled.
FIN 4331, section 251, INTERNATIONAL FIN. 3.00 credit hours. 30 enrolled.
FIN 4331, section 252, INTERNATIONAL FIN. 3.00 credit hours. 30 enrolled.
FIN 3312, section 004, BUSINESS FINANCE. 3.00 credit hours. 138 enrolled.
FIN 4331, section 001, INTERNATIONAL FIN. 3.00 credit hours. 35 enrolled.
FIN 4331, section 002, INTERNATIONAL FIN. 3.00 credit hours. 35 enrolled.
FIN 3312, section 501, BUSINESS FINANCE. 3.00 credit hours. 45 enrolled.
FIN 3312, section 502, BUSINESS FINANCE. 3.00 credit hours. 40 enrolled.
FIN 3312, section 255, BUSINESS FINANCE. 3 credit hours. 149 enrolled.
FIN 4331, section 251, INTERNATIONAL FIN. 3 credit hours. 39 enrolled.
FIN 4331, section 252, INTERNATIONAL FIN. 3 credit hours. 44 enrolled.
FIN 3312, section 018, BUSINESS FINANCE. 3 credit hours. 139 enrolled.
FIN 4331, section 001, INTERNATIONAL FIN. 3 credit hours. 29 enrolled.
FIN 4331, section 002, INTERNATIONAL FIN. 3 credit hours. 20 enrolled.
FIN 4331, section 501, INTERNATIONAL FIN. 3.00 credit hours. 14 enrolled.
FIN 4331, section 502, INTERNATIONAL FIN. 3.00 credit hours. 10 enrolled.
FIN 3312, section 258, BUSINESS FINANCE. 3.00 credit hours. 150 enrolled.
FIN 4331, section 251, INTERNATIONAL FIN. 3.00 credit hours. 43 enrolled.
FIN 4331, section 252, INTERNATIONAL FIN. 3.00 credit hours. 42 enrolled.
FIN 3312, section 258, BUSINESS FINANCE. 3 credit hours. 146 enrolled.
FIN 4331, section 251, INTERNATIONAL FIN. 3 credit hours. 35 enrolled.
FIN 4331, section 252, INTERNATIONAL FIN. 3 credit hours. 28 enrolled.
FIN 3312, section 012, BUSINESS FINANCE. 3 credit hours. 149 enrolled.
FIN 4331, section 001, INTERNATIONAL FIN. 3 credit hours. 21 enrolled.
FIN 4331, section 002, INTERNATIONAL FIN. 3 credit hours. 23 enrolled.
FIN 3312, section 503, BUSINESS FINANCE. 3.00 credit hours. 43 enrolled.
FIN 4331, section 501, INTERNATIONAL FIN. 3.00 credit hours. 25 enrolled.
FIN 3312, section 258, BUSINESS FINANCE. 3 credit hours. 83 enrolled.
FIN 4331, section 251, INTERNATIONAL FIN. 3 credit hours. 31 enrolled.

FIN 4331, section 252, INTERNATIONAL FIN. 3 credit hours. 41 enrolled.

FIN 3312, section 012, BUSINESS FINANCE. 3 credit hours. 65 enrolled.

FIN 3340, section 001, FUND OF BUS FIN. 3 credit hours. 145 enrolled.

FIN 3312, section 251, BUSINESS FINANCE. 3 credit hours. 240 enrolled.

FIN 3312, section 252, BUSINESS FINANCE. 3 credit hours. 169 enrolled.

FIN 3312, section 258, BUSINESS FINANCE. 3 credit hours. 79 enrolled.

FIN 3312, section 259, BUSINESS FINANCE. 3 credit hours. 41 enrolled.

FIN 3312, section 012, BUSINESS FINANCE. 3.00 credit hours. 48 enrolled.

FIN 3312, section 013, BUSINESS FINANCE. 3.00 credit hours. 36 enrolled.

B A 5352, section 001, FIN PRSPCTVE FIRM. 3.00 credit hours. 13 enrolled.

FIN 4380G, section S02, FIN MODELING. 3.00 credit hours.

FIN 4395, section S02, INDEPENDENT STUDY. 3.00 credit hours.

FIN 5338, section 251, INTL INV FIN MGMT. 3.00 credit hours. 5 enrolled.

B A 5352, section 001, FIN PRSPCTVE FIRM. 3.00 credit hours. 11 enrolled.

FIN 4395, section 002, INDEPENDENT STUDY. 3.00 credit hours. 1 enrolled.

FIN 5338, section 001, INTL INV FIN MGMT. 3.00 credit hours. 2 enrolled.

FIN 5338, section 002, INTL INV FIN MGMT. 3.00 credit hours. 7 enrolled.

FIN 4395, section 501, INDEPENDENT STUDY. 3.00 credit hours. 2 enrolled.

FIN 4390, section 251, FINANCE INTERNSHIP. 3 credit hours. 1 enrolled.

FIN 3313, section 251, FINANCIAL MGMT. 3 credit hours. 36 enrolled.

FIN 5338, section 251, INTL INV FIN MGMT. 3 credit hours. 10 enrolled.

FIN 3312, section 006, BUSINESS FINANCE. 3.00 credit hours. 60 enrolled.

FIN 5338, section 001, INTL INV FIN MGMT. 3.00 credit hours. 7 enrolled.

FIN 3312, section 502, BUSINESS FINANCE. 3 credit hours. 42 enrolled.

FIN 5332, section 251, PORTFOLIO THEORY. 3 credit hours. 6 enrolled.

B A 5352, section 001, FIN PRSPCTVE FIRM. 3.00 credit hours. 12 enrolled.

FIN 3312, section 752, BUSINESS FINANCE. 3.00 credit hours. 36 enrolled.

FIN 4395, section S01, INDEPENDENT STUDY. 3.00 credit hours.

FIN 3318, section S01, INVEST ANALY. 3.00 credit hours.

FIN 4322, section 501, SMIF PRACTICUM. 3.00 credit hours. 11 enrolled.

B A 5352, section 251, FIN PRSPCTVE FIRM. 3.00 credit hours. 24 enrolled.

FIN 5332, section 251, PORTFOLIO THEORY. 3.00 credit hours. 5 enrolled.

B A 5352, section 001, FIN PRSPCTVE FIRM. 3.00 credit hours. 17 enrolled.

FIN 4318, section 001, PORT MGT & DERIVAT. 3.00 credit hours. 49 enrolled.

FIN 3312, section 752, BUSINESS FINANCE. 3.00 credit hours. 37 enrolled.

FIN 3312, section 753, BUSINESS FINANCE. 3.00 credit hours. 32 enrolled.

FIN 3318, section S01, INVEST ANALY. 3.00 credit hours.

FIN 4318, section S01, PORT MGT & DERIVAT. 3.00 credit hours.

FIN 4322, section 501, SMIF PRACTICUM. 3.00 credit hours. 11 enrolled.

FIN 3312, section 253, BUSINESS FINANCE. 3.00 credit hours. 55 enrolled.

FIN 3312, section 262, BUSINESS FINANCE. 3.00 credit hours. 31 enrolled.

FIN 4318, section 251, PORT MGT & DERIVAT. 3.00 credit hours. 41 enrolled.

FIN 3312, section 006, BUSINESS FINANCE. 3.00 credit hours. 42 enrolled.

FIN 3312, section 007, BUSINESS FINANCE. 3.00 credit hours. 42 enrolled.

FIN 4318, section 001, PORT MGT & DERIVAT. 3.00 credit hours. 34 enrolled.

FIN 3312, section 753, BUSINESS FINANCE. 3.00 credit hours. 51 enrolled.

FIN 4395, section D01, INDEPENDENT STUDY. 3.00 credit hours.

FIN 3318, section D01, INVEST ANALY. 3.00 credit hours.

FIN 4322, section 501, SMIF PRACTICUM. 3.00 credit hours. 7 enrolled.

FIN 3312, section 256, BUSINESS FINANCE. 3.00 credit hours. 54 enrolled.

FIN 3312, section 257, BUSINESS FINANCE. 3.00 credit hours. 55 enrolled.

FIN 4322, section 251, SMIF PRACTICUM. 3.00 credit hours. 14 enrolled.

FIN 3312, section 006, BUSINESS FINANCE. 3.00 credit hours. 60 enrolled.

FIN 3312, section 008, BUSINESS FINANCE. 3.00 credit hours. 54 enrolled.

FIN 4322, section 001, SMIF PRACTICUM. 3.00 credit hours. 15 enrolled.

FIN 3318, section 501, INVEST ANALY. 3.00 credit hours. 10 enrolled.

FIN 4322, section 501, SMIF PRACTICUM. 3.00 credit hours. 7 enrolled.

FIN 3325, section 251, PERSONAL FIN MGMT. 3.00 credit hours. 240 enrolled.

FIN 4322, section 251, SMIF PRACTICUM. 3.00 credit hours. 19 enrolled.

FIN 3325, section 001, PERSONAL FIN MGMT. 3.00 credit hours. 243 enrolled.

FIN 4322, section 001, SMIF PRACTICUM. 3.00 credit hours. 25 enrolled.

FIN 3325, section 751, PERSONAL FIN MGMT. 3.00 credit hours. 50 enrolled.

FIN 4322, section 501, SMIF PRACTICUM. 3.00 credit hours. 12 enrolled.

FIN 3325, section 251, PERSONAL FIN MGMT. 3.00 credit hours. 238 enrolled.

FIN 4322, section 251, SMIF PRACTICUM. 3.00 credit hours. 17 enrolled.

FIN 3325, section 001, PERSONAL FIN MGMT. 3.00 credit hours. 239 enrolled.

FIN 4322, section 001, SMIF PRACTICUM. 3.00 credit hours. 20 enrolled.

FIN 3312, section 751, BUSINESS FINANCE. 3.00 credit hours.

FIN 3312, section 752, BUSINESS FINANCE. 3.00 credit hours.

FIN 4322, section 501, SMIF PRACTICUM. 3.00 credit hours.

FIN 3312, section 251, BUSINESS FINANCE. 3.00 credit hours.

B A 5352, section 251, FIN PRSPCTVE FIRM. 3.00 credit hours.

FIN 4322, section 251, SMIF PRACTICUM. 3.00 credit hours.
FIN 3312, section 6, BUSINESS FINANCE. 3.00 credit hours.
B A 5352, section 2, FIN PRSPCTVE FIRM. 3.00 credit hours.
FIN 4322, section 1, SMIF PRACTICUM. 3.00 credit hours.
FIN 3312, section 501, BUSINESS FINANCE. 3.00 credit hours.
FIN 3318, section 501, INVEST ANALY. 3.00 credit hours.
FIN 3312, section 251, BUSINESS FINANCE. 3.00 credit hours.
FIN 3312, section 252, BUSINESS FINANCE. 3.00 credit hours.
FIN 4322, section 251, SMIF PRACTICUM. 3.00 credit hours.
FIN 3312, section 5, BUSINESS FINANCE. 3.00 credit hours.
B A 5352, section 3, FIN PRSPCTVE FIRM. 3.00 credit hours.
FIN 4322, section 1, SMIF PRACTICUM. 3.00 credit hours.
FIN 3312, section 501, BUSINESS FINANCE. 3.00 credit hours.
FIN 3312, section 502, BUSINESS FINANCE. 3.00 credit hours.
FIN 4395, section 501, INDEPENDENT STUDY. 3.00 credit hours.
FIN 3312, section 251, BUSINESS FINANCE. 3.00 credit hours.
FIN 3312, section 252, BUSINESS FINANCE. 3.00 credit hours.
FIN 4218, section 251, SMIF PRACTICUM. 2.00 credit hours.
FIN 4380, section 251, TOPICS IN FINANCE. 3.00 credit hours.
FIN 3312, section 5, BUSINESS FINANCE. 3.00 credit hours.
FIN 3318, section 3, INVEST ANALY. 3.00 credit hours.
FIN 4218, section 1, SMIF PRACTICUM. 2.00 credit hours.
FIN 3312, section 502, BUSINESS FINANCE. 3.00 credit hours.
FIN 3318, section 501, INVEST ANALY. 3.00 credit hours.
FIN 3318, section 252, INVEST ANALY. 3.00 credit hours.
FIN 3318, section 253, INVEST ANALY. 3.00 credit hours.
FIN 4218, section 251, SMIF PRACTICUM. 2.00 credit hours.
FIN 3318, section 1, INVEST ANALY. 3.00 credit hours.
FIN 3318, section 2, INVEST ANALY. 3.00 credit hours.
FIN 4218, section 1, SMIF PRACTICUM. 2.00 credit hours.
FIN 3318, section 751, INVEST ANALY. 3.00 credit hours.
FIN 4318, section 751, PORT MGT & DERIVAT. 3.00 credit hours.
MGT 5333, section 503, PROB IN BUS ADMIN. 3.00 credit hours.
FIN 3318, section 252, INVEST ANALY. 3.00 credit hours.
FIN 5322, section 251, INVESTMENT ANALYSI. 3.00 credit hours.
FIN 4380, section 251, TOPICS IN FINANCE. 3.00 credit hours.

FIN 3312, section 5, BUSINESS FINANCE. 3.00 credit hours.

FIN 3318, section 1, INVEST ANALY. 3.00 credit hours.

FIN 4380, section 1, TOPICS IN FINANCE. 3.00 credit hours.

FIN 3325, section 501, FIN PLAN FUNDAMENT. 3.00 credit hours.

FIN 3318, section 501, INVEST ANALY. 3.00 credit hours.

FIN 4318, section 751, PORT MGT & DERIVAT. 3.00 credit hours.

FIN 3325, section 252, FIN PLAN FUNDAMENT. 3.00 credit hours.

FIN 3325, section 253, FIN PLAN FUNDAMENT. 3.00 credit hours.

FIN 3318, section 253, INVEST ANALY. 3.00 credit hours.

FIN 3312, section 11, BUSINESS FINANCE. 3.00 credit hours.

FIN 3318, section 1, INVEST ANALY. 3.00 credit hours.

FIN 3318, section 4, INVEST ANALY. 3.00 credit hours.

Directed Student Learning

Independent Study, "Stock Market and Investor Reactions to Tariffs." (May 2025 - July 2025).
Advised: Riley Dow

"Following a Share of Bank of America Corp. Stock Through 2007." (January 15, 2008 - May 13, 2008).
Advised: Kristen Franks

"Bobcat Personal Finance." (January 15, 2006 - May 13, 2006).
Advised: Patrick Cory Nichols

Non-Credit Instruction Taught

Continuing Education, Qualit Matters, 30 participants. (January 20, 2020).

(September 1, 2015 - December 31, 2015).

Teaching Innovation and Curriculum Development

First Time Course Preparation. Real Estate Finance. June 2025 - August 2025.

Revise Existing Course. FIN 3312 (Business Finance). June 1, 2024 - December 31, 2024.

Curriculum Development. FIN 3340. August 22, 2020 - December 5, 2020.

Faculty Development Activities Attended

Workshop, "Factset Investments Symposium," Factset Research Services, San Antonio, TX, United States. (November 15, 2007 - November 17, 2007).

Seminar, "Advanced Factset Training Seminar," Factset Research Services, Houston, TX, United States. (February 25, 2007 - February 26, 2007).

University Service

Member, Personal Committee. (August 2012 - Present).

Faculty Advisor, G.A.M.E. Conference. (March 15, 2011 - Present).

Department of Finance and Economics Representative, Bobcat Days. (2007 - Present).

Participant, University Commencement Ceremony. (January 2005 - Present).

Committee Member, Finance & Economics Department Search Committee. (May 1, 2024 - December 15, 2024).

Member, Texas State University. (April 1, 2024 - December 1, 2024).

Member, Undergraduate Curriculum Committee. (August 15, 2020 - May 15, 2023).

Liason, Departmental Family Campaign Coordinator. (January 15, 2014 - May 15, 2022).

Assistant Department Chair. (January 1, 2016 - May 15, 2019).

Committee Member, University Curriculum Committee. (August 22, 2013 - May 15, 2018).

Committee Member, Undergraduate Curriculum Committee. (August 15, 2011 - May 15, 2014).

Faculty Advisor, Alpha Kappa Psi. (August 15, 2010 - May 31, 2011).

Committee Member, Finance & Economics Search Committee. (2010).

Supervisor, Student Trip to the R.I.S.E. Conference. (March 2006 - March 2010).

Committee Member, McCoy College of Business Student Commencement Speaker Committee. (2008).

Professional Service

Member, Academy of Business Education. (September 1, 2011 - September 1, 2012).

Session Chair, Academy of Financial Services. (October 2009 - October 2010).

Session Discussant, Southwestern Finance Association. (2008).

Session Chair, Southwestern Finance Association. (March 2008).

Session Discussant, Academy of Financial Services. (2003 - 2007).

Attendee, Meeting, Factset Investments Symposium, San Antonio, TX. (November 2007).

Advanced Factset Training, Houston, TX. (February 2007).

Session Discussant, Financial Management Association. (2006).

Session Discussant, Financial Management Association. (2003).

Session Chair, Financial Management Association. (October 2003).

Session Discussant, Financial Management Association. (1994 - 1999).

Session Chair, Financial Management Association. (October 1998 - October 1999).

Program Organizer, Southwestern Finance Association. (March 1999).

Session Discussant, Southwestern Finance Association. (March 1998 - March 1999).

Session Chair, Southwestern Finance Association. (March 1998).

Session Discussant, Academy of Financial Services. (1996).

Public Service

Cub Scout Webelos Den Leader, Boys Scouts of America, New Braunfels, TX. (July 1, 2013 - December 31, 2015).

Officer, Vice President, Sts. Peter & Paul Catholic School Advisory Council, New Braunfels, TX. (May 15, 2013 - December 31, 2015).

Volunteer as Math Tutor, Saints Peter & Paul Catholic School, New Braunfels, TX. (September 30, 2012 - December 31, 2015).

Volunteer as Assistant Football Coach, TEAM Youth Sports, New Braunfels, TX. (January 31, 2014 - December 31, 2014).